

**LEWIS**  
AND  
**ROCA**  
LLP  
LAWYERS

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Attorneys for Official Committee of Unsecured Creditors

**UNITED STATES BANKRUPTCY COURT**  
**DISTRICT OF NEVADA**

**In re:**

**USA Commercial Mortgage Company**  
**06-10725 – Lead Case**

**USA Capital Realty Advisors, LLC**  
**06-10726**

**USA Capital Diversified Trust Deed Fund, LLC**  
**06-10728**

**USA Capital First Trust Deed Fund, LLC**  
**06-10728**

**USA Securities, LLC**  
**06-10729**

**Debtors.**

Jointly Administered

Chapter 11 Cases

Judge Linda B. Riegle Presiding

**NOTICE OF DEPOSITION**

**Affecting:**

☐ All Cases

**or Only:**

☒ USA Commercial Mortgage Company

☐ USA Capital Realty Advisors, LLC

☐ USA Capital Diversified Trust Deed Fund, LLC

☐ USA Capital First Trust Deed Fund, LLC

☐ USA Securities, LLC

Please take notice that the examination of USA Commercial Real Estate Group (“USACREG”), c/o Victoria S. Loop, Managing Agent, 4525 Sandhill Road, Suite 114, Las Vegas, NV 89121, or other person competent to testify on behalf of USACREG pursuant to Bankruptcy Rules 2004, 7030 and 7034 and Rules 30 and 34 of the Federal Rules of Civil Procedure concerning claims of USACREG against USA Commercial Mortgage Company, direct loans originated or serviced by USACM in which USACREG owns any interest, and the owners, managers, employees, agents, affiliates and insiders of



1 USACREG, shall take place on October 30, 2006 at 2:00 p.m. at the law offices of Lewis  
2 and Roca LLP, 3993 Howard Hughes Parkway, Suite 600, Las Vegas, Nevada 89169. The  
3 witness is directed to produce the documents described in **Exhibit A** attached hereto.

4 Dated October 19, 2006.

5 **LEWIS AND ROCA LLP**

6  
7 By /s/ RC (#006593)

8 Susan M. Freeman, AZ 4199 (pro hac vice)

9 Rob Charles, NV 6593

10 *Attorneys for Official Committee of Unsecured*  
11 *Creditors of USA Commercial Mortgage Company*  
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